

# **The California Seed Industry**

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# Global Seed Industry

- \$36 Billion
- Top Export Countries
  - Netherlands
  - USA
  - France
- Top Import Countries
  - USA
  - France
  - Netherlands
- California 8%



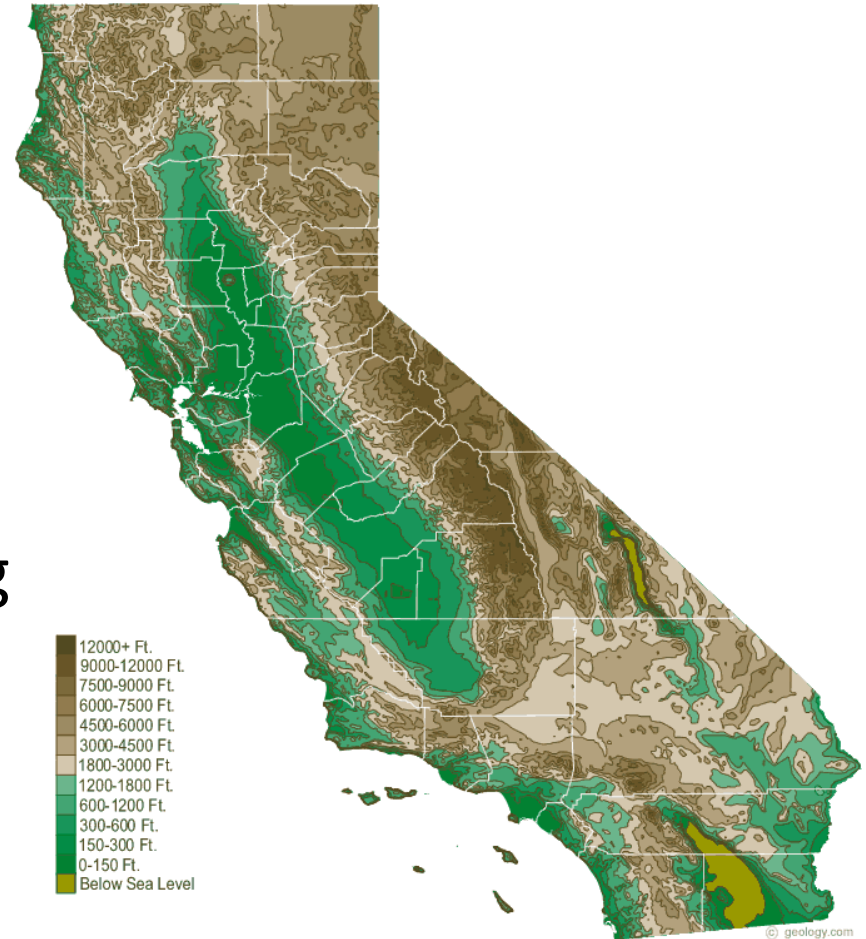
# United States Seed Industry

- \$8.5 Billion
- Leaders
  - California
  - Idaho
  - Washington
  - Oregon
  - Arizona
- California is 13%



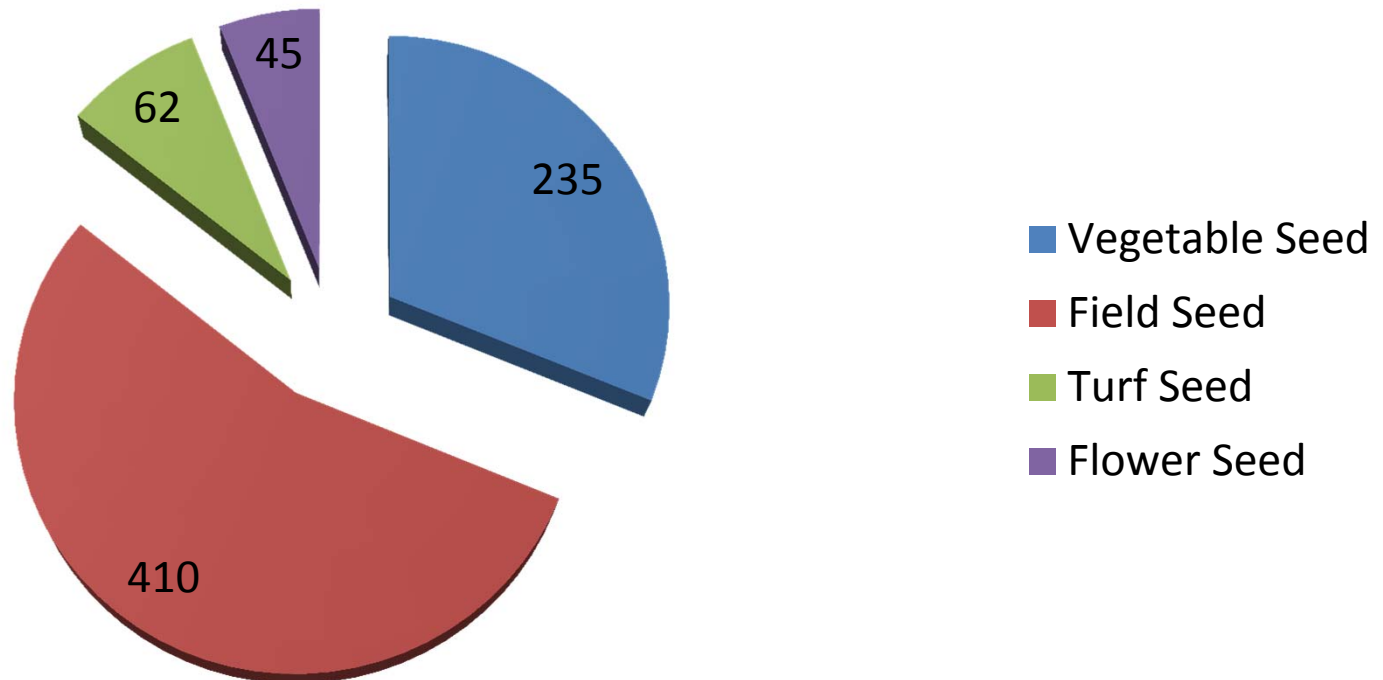
# California Seed Industry

- \$481 Million
- California Seed Industry Revenue - \$295 Million
- 61% of Market Share
- 681 Firms – Seed Sales
- 205 Firms – Seed Labeling
- 3% of Crop Acreage



# California Seed Sales by Type

2008 Sales in Millions



# California has....

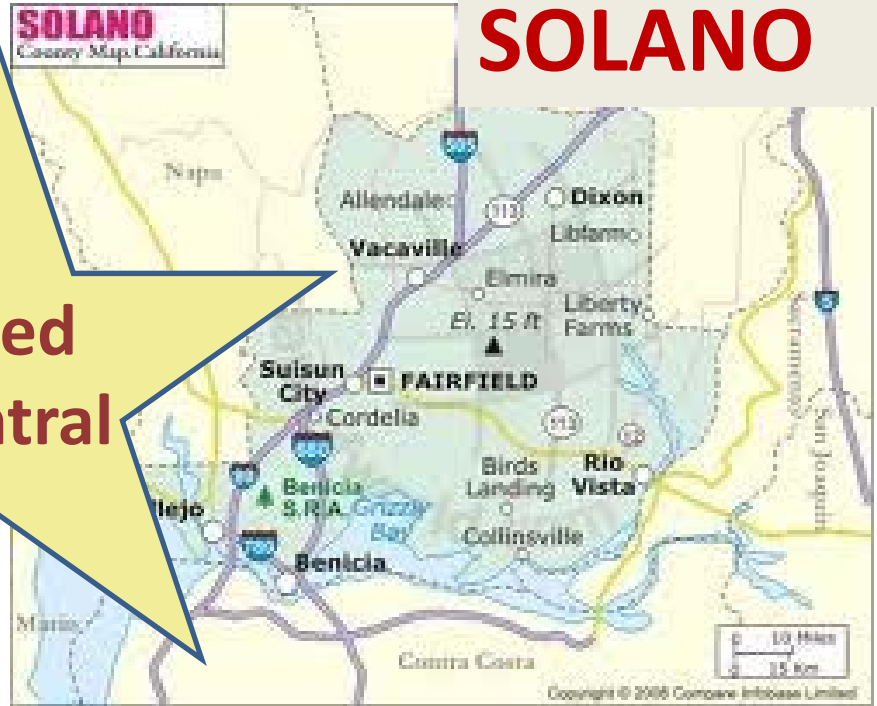
- Diverse Climate and Soils
- Sophisticated Infrastructure
- Ideal for Seed Production
- Focus on Specialty Crops
- Important in Global Seed Industry

# Local Seed Industry

**YOLO**



**\$35,184,445**



**SOLANO**

**\$10,827,900**

# Resources

Information obtained from:

The California Seed Industry

A Measure of Economic Activity and  
Contribution to California Agriculture

University of California Agricultural Issues Center