NEW STUDENT FEE WAIVER INFORMATION

Fall 2025 – Spring 2026

Required Documents:

- Application (DVS-40)
- Copy of Students 2024 Income Verification:
 - o First two pages of 1040 tax form (the second page must be signed) OR
 - o Individual Status Letter from CA Franchise Tax Board (FTB) OR Non-filing letter from IRS
- Copy of Student's Birth Certificate
- Copy of Veteran's Disability Percentage Letter

Adopted? copy of the court ordered adoption papers.

Stepchild? copy of the marriage certificate between your parent and stepparent.

<u>IMPORTANT:</u> The student's adjusted gross income (AGI) (found on line 11 of the 1040 tax form) and annual value of support from parent **CANNOT** exceed the state poverty level of **\$22,273**.

You cannot report \$0 on both AGI and Annual Value of Support received from parent.

Please ensure that you fill out the **entire** application. If a section does not apply, write "N/A."

<u>MANDATORY</u>: Both the student and veteran must sign the application. If the veteran cannot sign, the other parent or the veteran's spouse may sign and complete a VSD-021 form explaining why.

All required documents can be submitted to our office via email, fax, mail, or drop-off.

Email: calvetfeewaivers@solanocounty.gov Address: Veterans Service Office

675 Texas Street, Suite 4700

Fairfield, CA 94533

What happens next?

Fax: (707) 784-0927

Our office will review the application within 5-7 business days. Once approved, an acceptance letter will be sent to the student's email. Please ensure the student's email address is accurate and legible. It is the student's responsibility to forward the acceptance letter to the Veterans Resource Center on their campus. The Veterans Resource Center will then process the letter and waive the tuition fees.

<u>If you did not file a tax return:</u> Obtain an Individual Status Letter from the FTB (provided after April 15th) **or** a Non-Filing Letter from the IRS (provided after June 15th) for the 2024 Calendar Year.

- 1. FTB Website:
 - https://webapp.ftb.ca.gov/ssa/ISL/facelets/Individual StatusLetterHome.xhtml
- 2. Email the FTB: ftbindividualstatusletter@ftb.ca.gov
- 3. Go to the FTB: 3321 Power Inn Rd Sacramento, CA 95826

- IRS Website: https://www.irs.gov/individuals/get-transcript
- 2. Call the IRS: 1-800-852-5711
- 3. Go to the IRS: 4330 Watt Ave

Sacramento, CA 95821

CALIFORNIA DEPARTMENT OF VETERANS AFFAIRS

COLLEGE FEE WAIVER PROGRAM FOR VETERAN DEPENDENTS



PLEASE READ THE INSTRUCTIONS AND INFORMATION CONTAINED ON THE REVERSE SIDE

1. STUDENT INFORMATION	I				
Last Name:	F	irst Name:		MI:	
Social Security Number:	Date of Birth:		Marital Status: Married	Single	
Street Address:		City:	Sf	tate: Zip:	
Telephone Number: ()	Felephone Number: () Student E-mail:				
STUDENT'S relationship to veter	an in Section III below: Adopted	d Child Biologica	al Child Step Child Spo	ouse Surviving Spouse	
VA EDUCATIONAL BENEFITS UNDER CHAPTER 35: Are you ELIGIBLE to receive? YES NO Currently receiving? YES NO					
ADJUSTED GROSS INCOME (AGI) of student from last year (January 1st through December 31st): \$					
*NOTE: Refer to "Who May Apply Under Plan B" on the next page for required statements if you entered zero and AGI and Annual Value of Support.					
ANNUAL VALUE OF ANY SUPPOR	RT RECEIVED FROM PARENT: \$				
*NOTE: Examples of support include, but are not limited to: college housing, transportation, books, school supplies, medical care etc. Under plan B, the total amount of the child's AGI and value of support, as listed above, cannot exceed the "state poverty level" as published in the resident requirement filing found on the Franchise Tax Board website.					
2. SCHOOL INFORMATION					
CALIFORNIA COLLEGE or UNIVERSITY you are attending or plan to attend:					
ACADEMIC YEAR for which you are requesting waiver of tuition/fees:					
3. VETERAN INFORMATION					
Name Served Under: Last Name:	:	First N	ame:	MI:	
SS# / VA Claim #:	Date of Birth:	Date (of Death (if applicable):		
Branch of Service:	Dates of Active Duty	Service FROM: _	UNT	ΓΙL:	
Street Address:		City:	S1	tate: Zip:	
Telephone Number: () VETERANS E-mail:					
If the veteran is alive, current percentage of service-connected disability adjudicated by the military or USDVA:%					
If the veteran is deceased, was the death "service-connected", or did the veteran have a service-connected disability at the time of death? YES \sum NO \sum					
I hereby certify under penalties the purpose of obtaining educat Affairs (CalVet) employees, offic Affairs, Department of Defense, connected disability rating and/confidential. I hereby authorize College or University for which I to repay if any information is for	tional benefits and is true, correctional benefits and is true, correcters, and designees to verify the Internal Revenue Service, and for income to CalVet with the unthe release of my CalVet Collegiam applying. I understand that und to be false, intentionally in	ect, and complete ese documents. I the Franchise Tax nderstanding that ge Fee Waiver Pro t educational ben complete, or misl	e. I authorize the California hereby authorize the U.S. I k Board, to release informa t the department will keep ogram for Veterans Depend refits may be denied or fou leading.	a Department of Veterans Department of Veterans ation regarding my servic o such information dents award letter to the und to be my responsibilit	
Signature of VETERAN:(If veteran is unable to sign, pare	ent/veteran spouse must comp	lete and attach a	VSD-021)	Date:	
Signature of STUDENT:			C	Date:	

BENEFITS

Waiver of all mandatory system wide tuition and fees at any State of California Community College, Campus of the University of California, or Campus of the California State University system.

WHO MAY APPLY?

- 1. Students must meet the California residency requirements as determined by the college they will attend.
- 2. Students who meet the requirements of at least one of the following plans:

PLAN A:

The spouse, unmarried child, or unmarried surviving spouse of a veteran who is totally service-connected disabled (rating must have occurred prior to the child's 21st birthday) or who has died of service-related causes, may qualify. The veteran must have served during a period of war declared by Congress, or been awarded a Campaign or Expeditionary Medal. This program does not have an income limit. A child must be under 27 years of age to receive the fee waiver benefit. The age limit is extended to 30 years of age if the child is a veteran. There are no age limits for a spouse, unmarried surviving spouse or RDP. *NOTE: A dependent cannot receive this benefit if they are in receipt of VA Chapter 35 benefits.

OR,

PLAN B:

The child (no age limit) of a veteran who has a service-connected disability, or had a service-connected disability at the time of death, or who died of service-related causes, may also qualify for a waiver. The child's income, which includes the student's ADJUSTED GROSS INCOME, PLUS THE VALUE OF ANY SUPPORT received from a parent, cannot exceed the "state poverty level" as published by the Franchise Tax Board on December 31st of last year. *NOTE: This figure changes annually. To obtain the applicable state poverty level, contact your local County Veterans Service Office (CVSO). In cases where the DVS 40 reports \$0 AGI & \$0 Value of Support, a certified statement must be completed which explains how the student affords to attend college and supports themselves.

OR,

PLAN C:

Any dependent or unmarried surviving spouse of a member of the California National Guard who was killed, permanently disabled or died of this disability that resulted from activation under Military and Veterans Code Section 146.

OR,

PLAN D:

Available to Medal of Honor (also known as Congressional Medal of Honor) recipients and their children.

HOW TO APPLY:

- 1. This form must be fully completed and signed by the student and the veteran. If a question does not apply, write "N/A". If veteran is unable to sign, parent/ veteran spouse must complete and attach a VSD-021.
- 2. A child, under PLAN B, must submit either a student-SIGNED copy of their federal income tax form 1040 or state income tax form 540, from "Last Year" or, if a child does not have a copy of their income tax, or if a child did not file a return, they must submit a statement from the Internal Revenue Service (800-829-1040) or the Franchise Tax Board (800-852-5711) which must verify the amount of Adjusted Gross Income or the fact that a return was not filed. *NOTE: CURRENT ACADEMIC YEAR ENTITLEMENT IS BASED UPON LAST YEAR'S ADJUSTED GROSS INCOME AND VALUE OF SUPPORT FROM PARENT.
- 3. If you are a child of a veteran, you must attach a Verification of Dependency. Acceptable verifications include, government-issued birth certificates, adoption records, and marriage certificates. Those seeking status as an Adopted Child or as a Stepchild must have entered into such status prior to the child's 23rd birthday.

WHEN TO APPLY:

You should apply for these benefits prior to attending school. Benefits are awarded on an academic year basis and students are required to reapply each year for ongoing benefits. NOTE: The earliest effective date fee waiver benefits may be awarded is the first day of the academic year in which an application is received.

WHERE TO APPLY:

To obtain an application, additional information and to apply for benefits under this program, contact your local County Veterans Service Office at: www.cacvso.org If eligibility criteria are met, use of the CalVet College Fee Waiver for Veterans Dependents may be applied to state-supported programs in the CCC, CSU, and UC systems. Some academic programs at these institutions that are considered self-supported, commonly referred to as extension courses or extended education are not covered under the CalVet College Fee Waiver program because these courses, degrees, and certificates are neither funded by the state nor are they system-wide programs. Veteran dependents applying for this waiver should research residency requirements and specific academic programs thoroughly before applying to the college or university.

TO LEARN MORE ABOUT THE BENEFITS YOU HAVE EARNED,

VISIT: www.cacvso.org or www.calvet.ca.gov

PRIVACY NOTIFICATION

Act of 1977 (Civil Code Section 1798.17) and the Federal Privacy Act (Public Law 93-579) require that this notice be provided when collecting personal information from individuals. Information requested on this form is voluntary and will be used for the purposes of identification and to determine eligibility for benefits under the provisions of Education Code Section 66025.3. The program is administered by: Deputy Secretary, Veterans Services Division, 1227 "O" Street, Sacramento, CA 95814. Failure to provide requested information will result in the delay or denial of benefits. Individuals may review available personal records during normal business hours. Appeals of denied benefits shall be filed with the Veterans Services Division (note address above) and must be in writing, stating the reasons the benefits should be granted, and filed within 90 days after the date of the "letter of denial."